



<b>NOTICE n. 1267</b>	<b>November 1, 2018</b>	<b>EuroTLX</b>
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Sender: **EuroTLX SIM**

Target Company: ---

Object: **COMMUNICATION STRIKE AND BARRIER LEVEL FREXA0013799  
and XS1784701911**

Text
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**EXANE FINANCE**

Issue of 3,000 "Crescendo MAXCEDOLA " Certificates  
indexed to a Basket of three (3) Indices

pursuant to the Debt Securities Issue Programme of  
**EXANE FINANCE**

unconditionally and irrevocably guaranteed by  
**EXANE DERIVATIVES**

Series no°: 12616

Tranche n°: 1

(the "**Certificates**")

We refer to the applicable final terms dated 25 October 2018 (the "**Final Terms**") pertaining to the Certificates.

This notice to the Final Terms (the "**Notice**") must be read in conjunction with the Final Terms and the base prospectus dated 22 June 2018 describing the debt securities issue programme of Exane Finance (the "**2018 Base Prospectus**").

Unless otherwise required by the context, the terms and expressions used in the Notice shall have the same meaning when used or referred to in the Final Terms and in the securities conditions set forth in the 2018 Base Prospectus.

Information is hereby given to the holders of the above-mentioned Certificates that the levels of  $RV(i)_{\text{Initial Valuation Dates}}$  and the barriers levels for each Share(i) and the Index are as set out in the table below:

<b>Index(i)</b>	<b>Bloomberg Code</b>	<b><math>RV(i)_{\text{Initial Valuation Date}}</math></b>	<b>Barrier (i.e. <math>75\% \times RV(i)_{\text{Initial Valuation Date}}</math>)</b>
(i)=1: S&P 500 Index (i)=2: Eurostoxx 50® (i)=3: Nikkei 225	(i)=1: SPX (i)=2: SX5E (i)=3: NKY	(i)=1: 2,711.74 (i)=2: 3,197.51 (i)= 3 : 21,920.46	(i)=1 : 2,033.805 (i)=2 : 2,398.1325 (i)=3 : 16,440.345



**NOTICE dated 31 October 2018**  
**Relating to the Final Terms dated 8 October 2018 (the “Final Terms”)**

**Issue of up to USD 70,000,000 Fixed Rate and Index Linked Redemption Securities due October 2025**  
**under the €50,000,000,000**

**Structured Debt Instruments Issuance Programme**

**by**

**CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

**ISIN Code: XS1784701911**

**Series: 4284**

**(the “Notes”)**

Capitalized terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Final Terms. The Notes will be issued by Crédit Agricole Corporate and Investment Bank (the “**Issuer**”) on the Issue Date pursuant to the Base Prospectus of the Issuer dated 9 May 2018 and any supplements thereto which together constitute a prospectus (the “**Base Prospectus**”) for the purposes of Directive 2003/71/EC, including any amendments thereto (the “**Prospectus Directive**”), as completed by the Final Terms relating to the Notes.

In accordance with Article 8, paragraph 1 of the Prospectus Directive, the Issuer gives notice of the following information:

1. The Underlying Value on the Underlying Observation Date<sup>2</sup> (i.e. the UnderlyingObservation<sup>2</sup>) is 1401.31 Eur.

Copies of the Base Prospectus, the Final Terms and the present Notice are available on the website of Crédit Agricole Corporate and Investment Bank (<https://www.documentation.ca-cib.com/>).